



State of Tennessee
 Treasury Department
 College Savings 529 Program

P.O. Box 198801
 Nashville, TN 37219
 615-741-1502 (local)
 1-855-386-7827 (toll-free)
 615-401-6816 (fax)
 E-mail: TN.STARS@tn.gov
 Website: www.tnstars.com



Withdrawal Request

Instructions

Please complete this form to request a Withdrawal from your TNStars College Savings 529 Program account. A separate form must be completed for each Account from which you would like to make a Withdrawal.

Print clearly in all CAPITAL LETTERS using blue or black ink. When requested, please color in circles completely. Please mail or fax this completed form and any required documents to the address above.

If you have any questions, please call us at 615-741-1502 or toll-free at 1-855 3TN-STAR (1-855-386-7827), Monday through Friday from 8:00 a.m. to 4:30 p.m. Central Standard Time.

1. Account Information

 Account Number

 Participant's Name *(first, middle initial, last)*

 Social Security or U.S. Taxpayer ID Number

 If Trust, Trustee's Name *(first, middle initial, last)*

 Date of Trust *(mm/dd/yyyy)*

 Street Address *(no P.O. Boxes)*

 City

 State

 Zip Code

 Daytime Phone Number

 Alternate Phone Number

 Beneficiary's Name *(first, middle initial, last)*

 Social Security or U.S. Taxpayer ID Number

 Street Address *(no P.O. Boxes)*

 City

 State

 Zip Code

If you want your Withdrawal check sent to a new address, temporary or permanent, please indicate the address in Section 3 and have your signature guaranteed in Section 5.

2. Withdrawal Information

You (the Participant) and/or the Beneficiary are responsible for determining if the proceeds of a Withdrawal are to be used to pay for Qualified Higher Education Expenses. Documentation for the determination of Qualified Higher Education Expenses should be retained so it can be provided to the IRS, if so requested. For additional information, visit <http://www.irs.gov/publication/p070/ch08.html>.

- Type of Withdrawal:
- Qualified Withdrawal
 - Non-Qualified Withdrawal
 - Special Circumstances Non-Qualified Withdrawal
 - Indirect Rollover/Transfer Out of TNStars

If you wish to rollover the funds in your TNStars account to another 529 Plan, you may request a trustee-to-trustee rollover by contacting the other 529 Plan administrator to assist in facilitating the trustee-to-trustee rollover.

- Amount of Withdrawal:
- Full Withdrawal - This distribution will liquidate all shares in my Account.
 - Partial Withdrawal of \$ _____
This distribution amount will be liquidated proportionately from among my current investment allocations.
 - Close Account - This distribution will liquidate all shares in my Account.

3. Payment Instructions

Please indicate whether the Withdrawal should be payable to the *(choose only one)*:

- Participant - Check will be made payable to you, the Account Owner, and sent to the address on record.
- Beneficiary - Check will be made payable to the current Beneficiary and sent to the address on record.
- Eligible Educational Institution

Name of Eligible Educational Institution

Street Address (no P.O. Boxes)

City

State

Zip Code

U.S. Student ID Number

For Account of (Name of Beneficiary)

4. Signature Authorization

I certify that the information that I have provided with respect to my TNStars College Savings 529 Program Account is true and correct. I authorize the TNStars College Savings 529 Program to process the Withdrawal from the Account indicated in this instruction.

I understand that the TNStars College Savings 529 Program does not determine the tax treatment of any Withdrawal. I acknowledge that I am responsible for reporting this Withdrawal in accordance with the applicable IRS rules, and further acknowledge that, even though processed, this Withdrawal may be subject to tax penalties.

Signature of Participant

Date

5. Signature Guarantee

A signature guarantee is a warranty by a member in a Securities Transfer Association Signature Guarantee Program that the signature is genuine and that the person signing is competent and authorized to sign. Many domestic banks or trust companies, credit unions, brokers, dealers, national securities exchanges, registered securities associations, clearing agencies or savings associations participate in such programs. A signature guarantee is required if:

- The Withdrawal check is being sent to a new address; or
- The Account value exceeds \$100,000.

Affix stamp here.

Signature of Guarantor

Title

Date